St. Anne's and Guardian Angels

Excellence Together with Christ at the Centre

Governors' Allowances Policy

Approved by:	St Anne's and Guardian Angels Primary School Governing Body	**Date:** September 2026
Last reviewed:	September 2026	
Next review due by:	September 2027	

Scope & Applicability

The School Governance (Roles, Procedures and Allowances (England) Regulations 2013 applies to all maintained schools. The regulations make provision for allowances to be paid for certain expenditure necessarily incurred by individual governors or associate members when carrying out their duties.

The Governing Body acknowledges that governors cannot be paid an attendance allowance (i.e. payment for attending meetings), or for loss of earnings. Any claim for expenses has to be met from the school's delegated budget. Payment may be made from any other source of income to the school as long as the person providing those funds is made aware that they might be used for that purpose. Providing that only actual expenditure is reimbursed Governors would not be liable for tax.

The Governing Body of St. Anne's and Guardian Angels believes that this would be an appropriate use of school funds as it would help to ensure equality of opportunity to serve as Governors to all members of the community. This policy applies equally to all categories of Governor.

Types of allowable expenses

Examples of where a claim may be made for incurred expenses include the following:

Child care or babysitting

- Claims for the actual cost of reimbursement to a registered child-minder up to the amount of the London Living wage may be made whilst the governor is attending meetings of the Governing Body or its committees or other agreed activities, such as training events.
- Appropriate proof of payment should be submitted.
- This excludes situations where the individual has a spouse, partner or other responsible adult who normally lives in the family home to care for his/her child(ren).

Care arrangements for an elderly or dependent relative

- Costs may be claimed for situations similar to those for child care.

Telephone charges, photocopying, stationery, etc.

- Where a Governor is unable to use the school's facilities for any of the above a claim for reimbursement may be made.
- Receipts must be kept where appropriate; in all other cases a detailed written record should be made and submitted.

Travel and subsistence

- Only in the event that a Governor is travelling outside of London on school business should a claim be made.
- Where public transport is used, the actual cost of the expenditure will be reimbursed, up to standard class rail travel.

- Mileage claims will be reimbursed at the level of the rates published by HM Revenue & Customs.

Special Needs

- Any extra costs incurred by governors in carrying out their duties because they have special needs.

Making a claim

To minimise administrative burden for the school, Governors should claim in arrears on a termly basis unless the amount to be claimed is substantial. Claims should be submitted on the appropriate claim form (petty cash claim form for Governors attached at end of policy) and should be authorised by either the Chair of Resources Committee or Headteacher and submitted to the school office for payment.

All claims will be reimbursed by BACs transfer. Since expense payments form part of the expenditure of public funds, claims will be subject to independent audit as is all school expenditure.

If claims appear to be excessive or inconsistent the Chair of Governors may ask for further details

The policy and amounts payable will be reviewed on September 2027

Signed……..

Date……

Appendix

St. Anne's Primary School EXPENSES CLAIM FORM (for Governors)

Name of Governor: ……

Note: If your claim includes payment to another person (e.g. babysitter) then you must get them to complete the information in Part 2 or your claim may be rejected.

Date	Details of Expenditure	Claim (£)	Total Claim £

I certify that I have actually and necessarily incurred the expenses claimed for above and confirm that CASH has been received.

Signature (Governor): …… Date: ……..

Headteacher/ Chair of Resource Committee……Date……..

FOR OFFICE USE ONLY

Reimbursed by: …….. Date: ……..